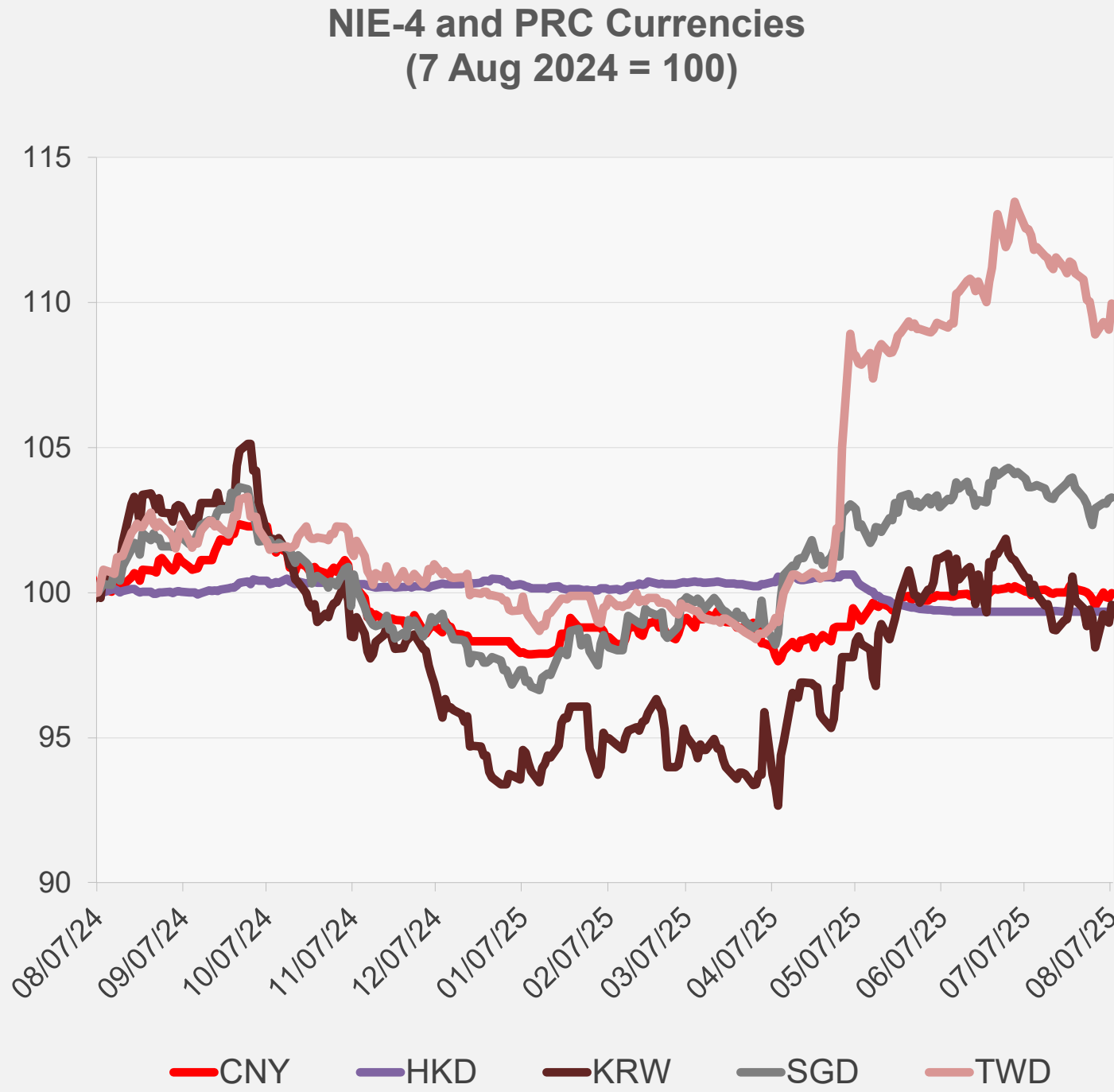
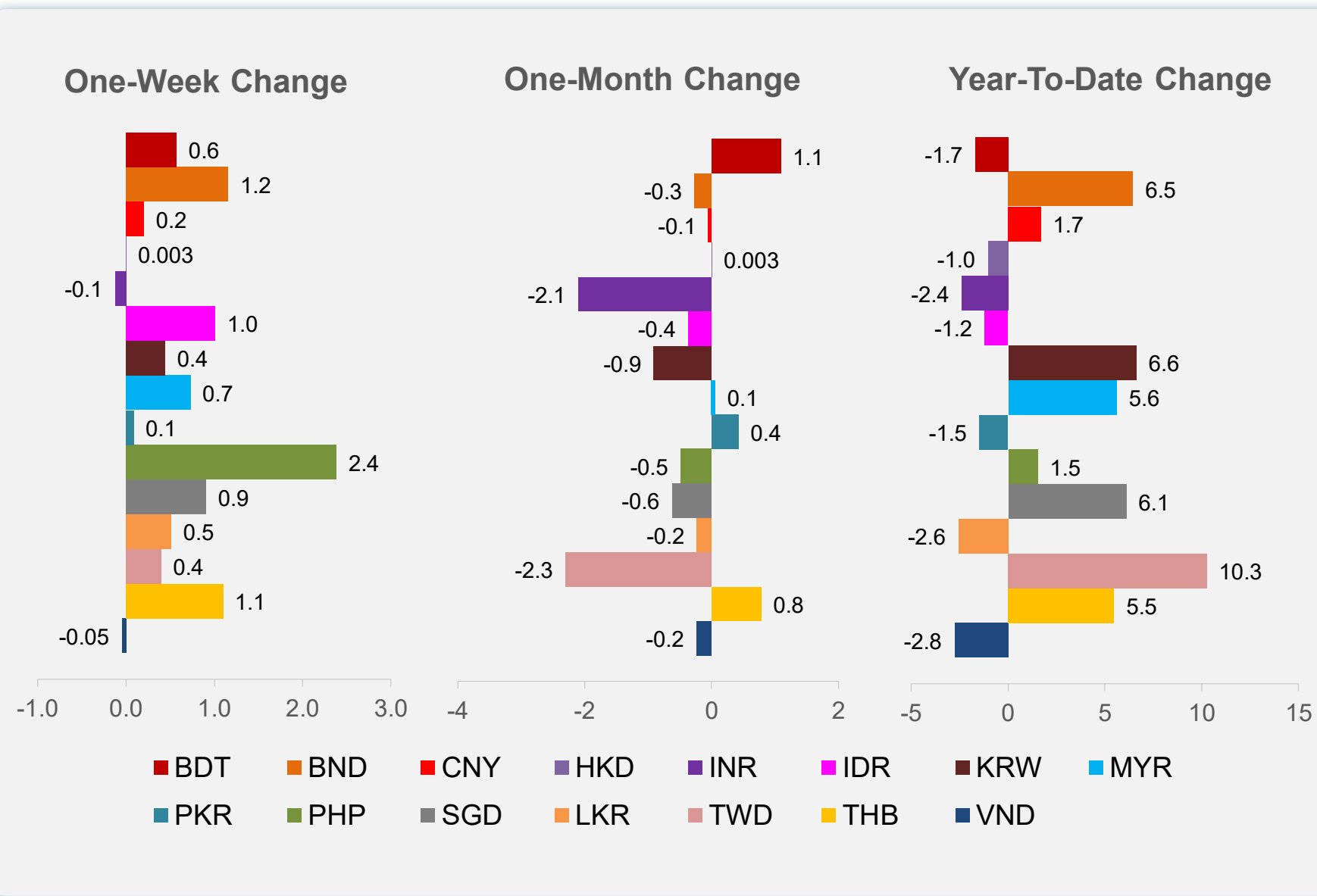
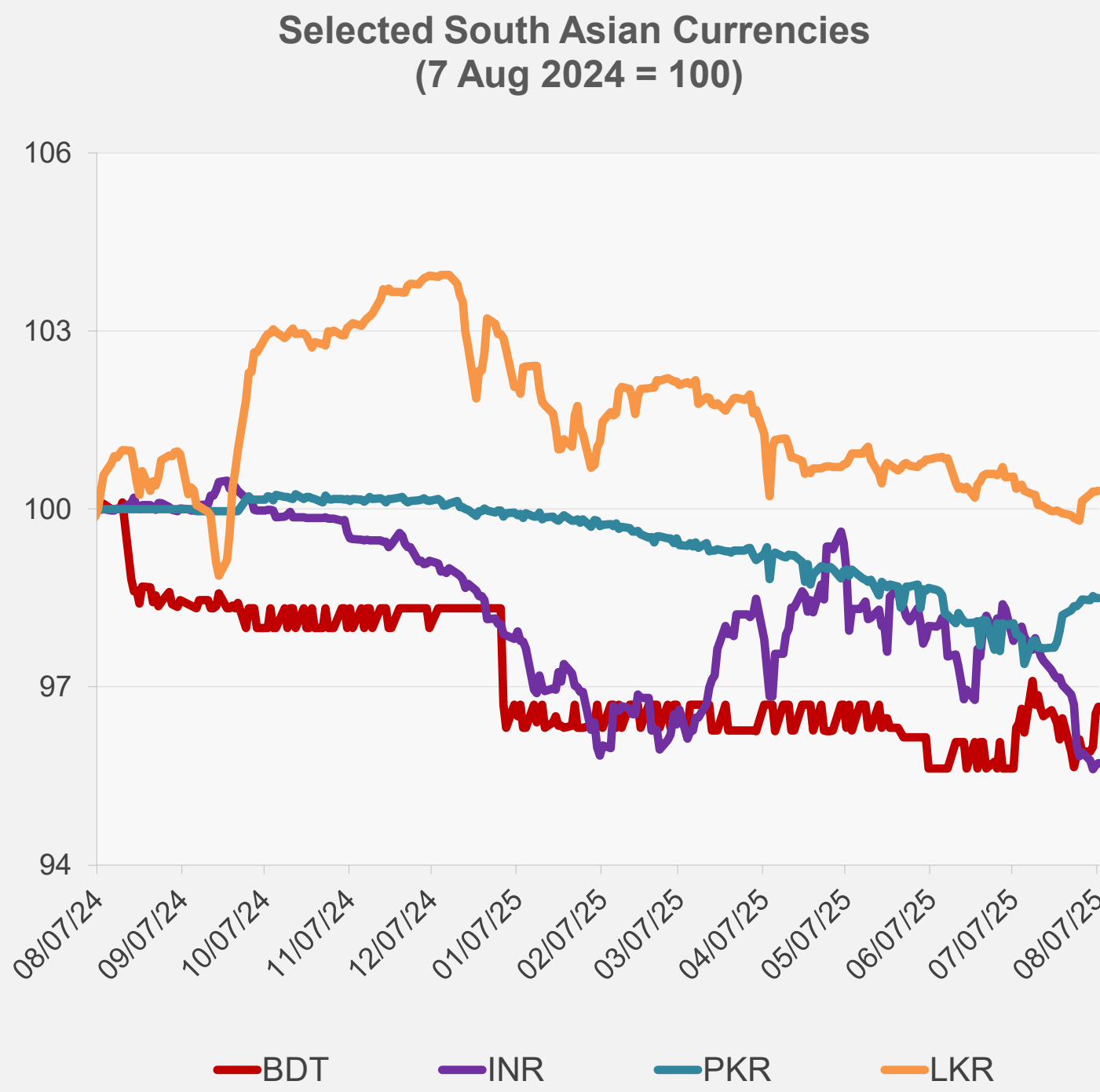
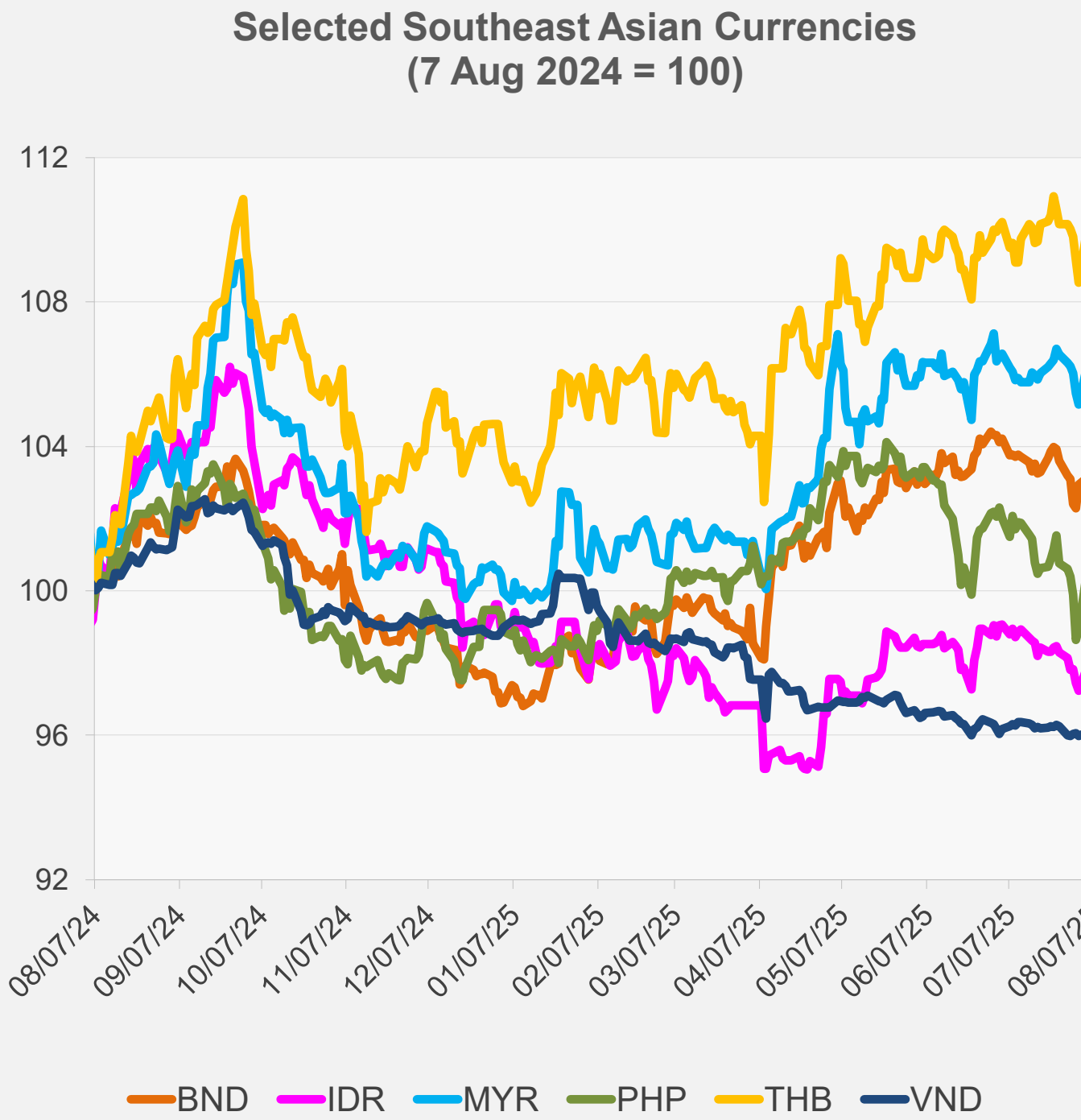


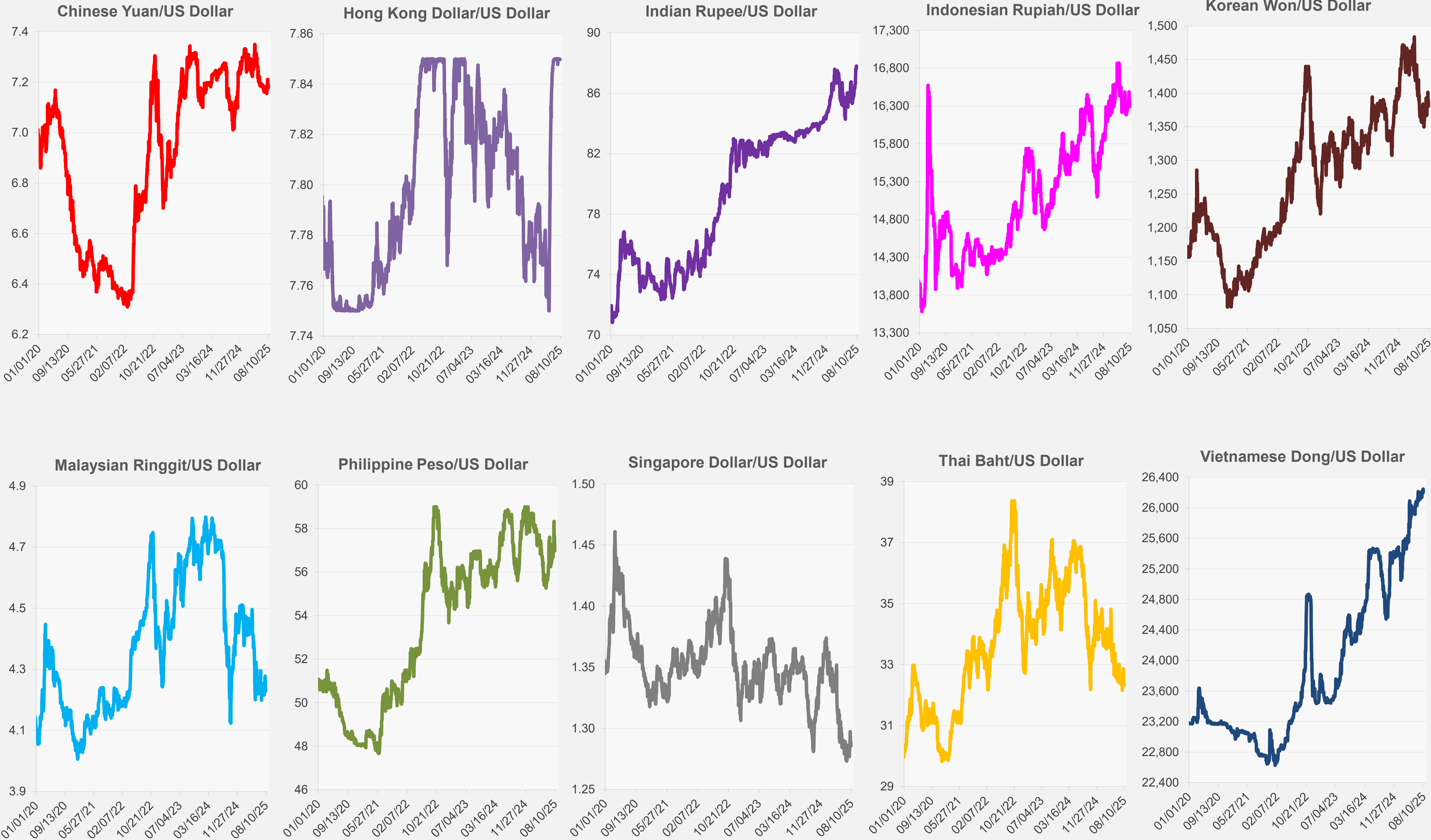
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	-0.03	12.24
Japanese yen (JPY)	147.52	-0.08	6.54
Bangladeshi taka (BDT)	121.55	0.12	-1.69
Brunei dollar (BND)	1.28	0.18	6.45
Chinese yuan (CNY)	7.18	0.16	1.69
Hong Kong dollar (HKD)	7.85	0.00	-1.04
Indian rupee (INR)	87.71	0.03	-2.39
Indonesian rupiah (IDR)	16,290.00	0.43	-1.20
Korean won (KRW)	1,380.65	0.63	6.63
Malaysian ringgit (MYR)	4.23	-0.09	5.61
Pakistan rupee (PKR)	282.55	0.00	-1.48
Philippine peso (PHP)	56.97	0.91	1.53
Singapore dollar (SGD)	1.29	0.04	6.11
Sri Lanka rupee (LKR)	300.70	0.02	-2.56
Taipei,China NT dollar (TWD)	29.73	0.82	10.28
Thai baht (THB)	32.33	0.25	5.48
Vietnamese dong (VND)	26,211.00	0.07	-2.77



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



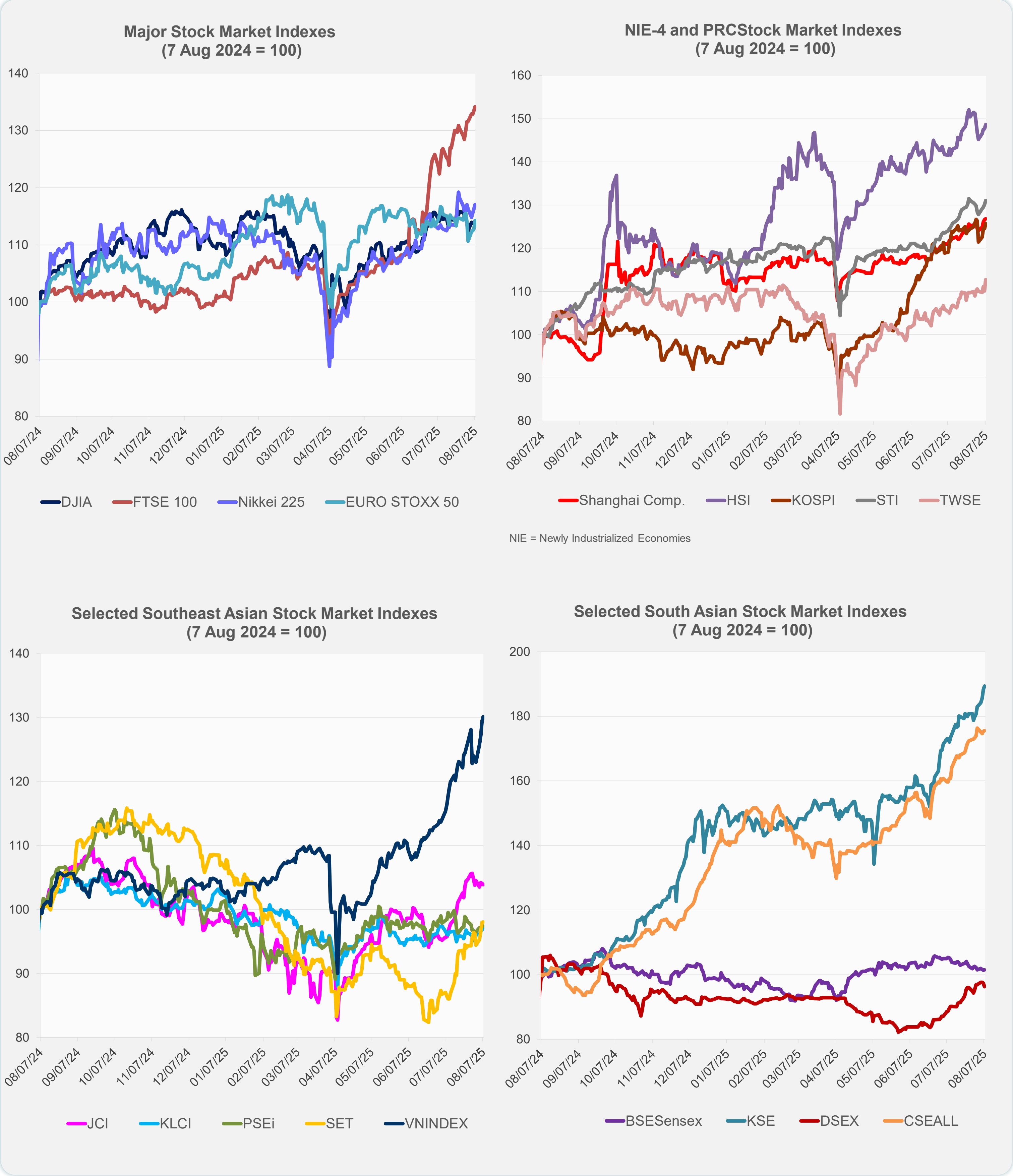
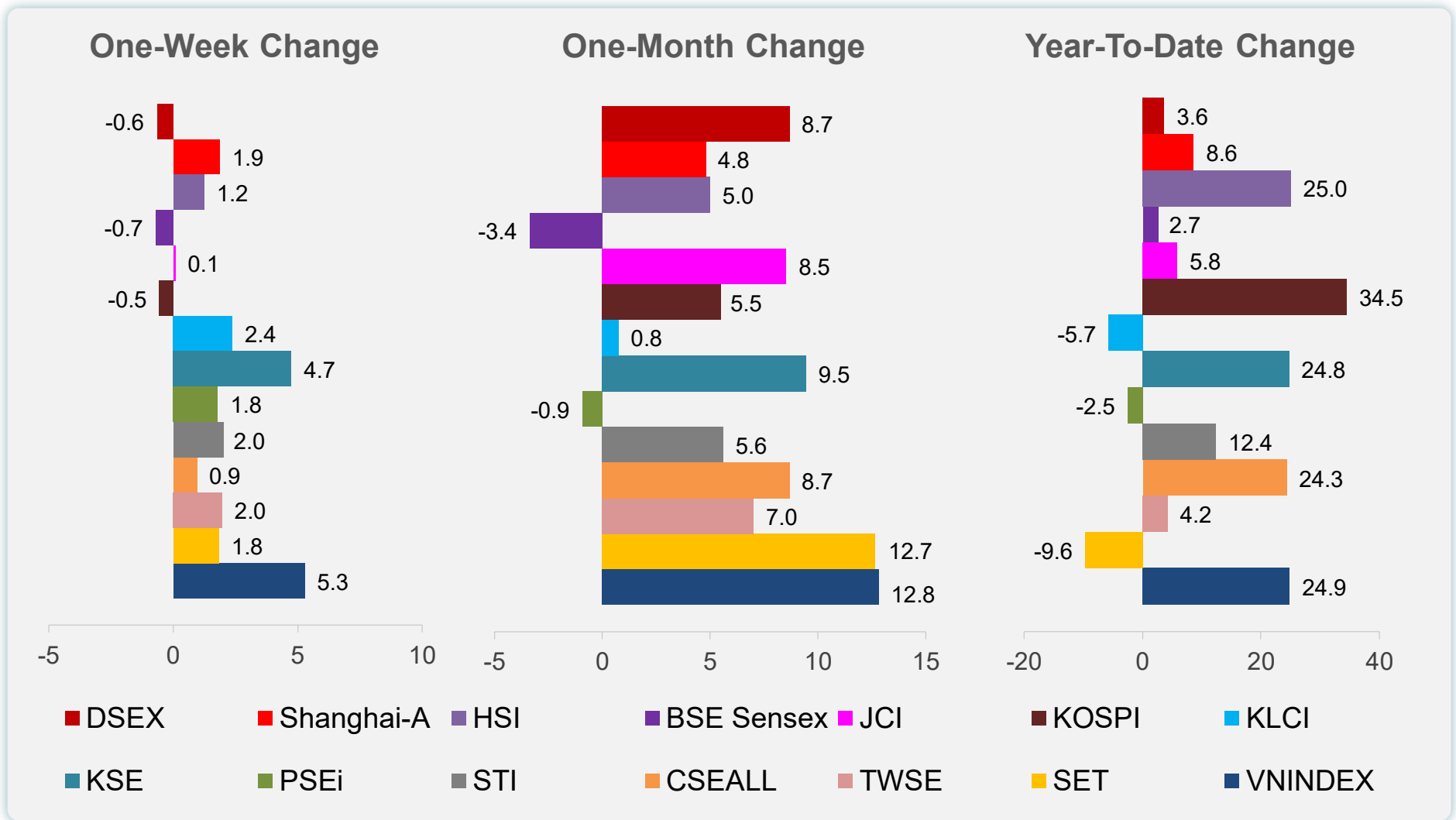
Source: Haver Analytics.

Daily Market Watch

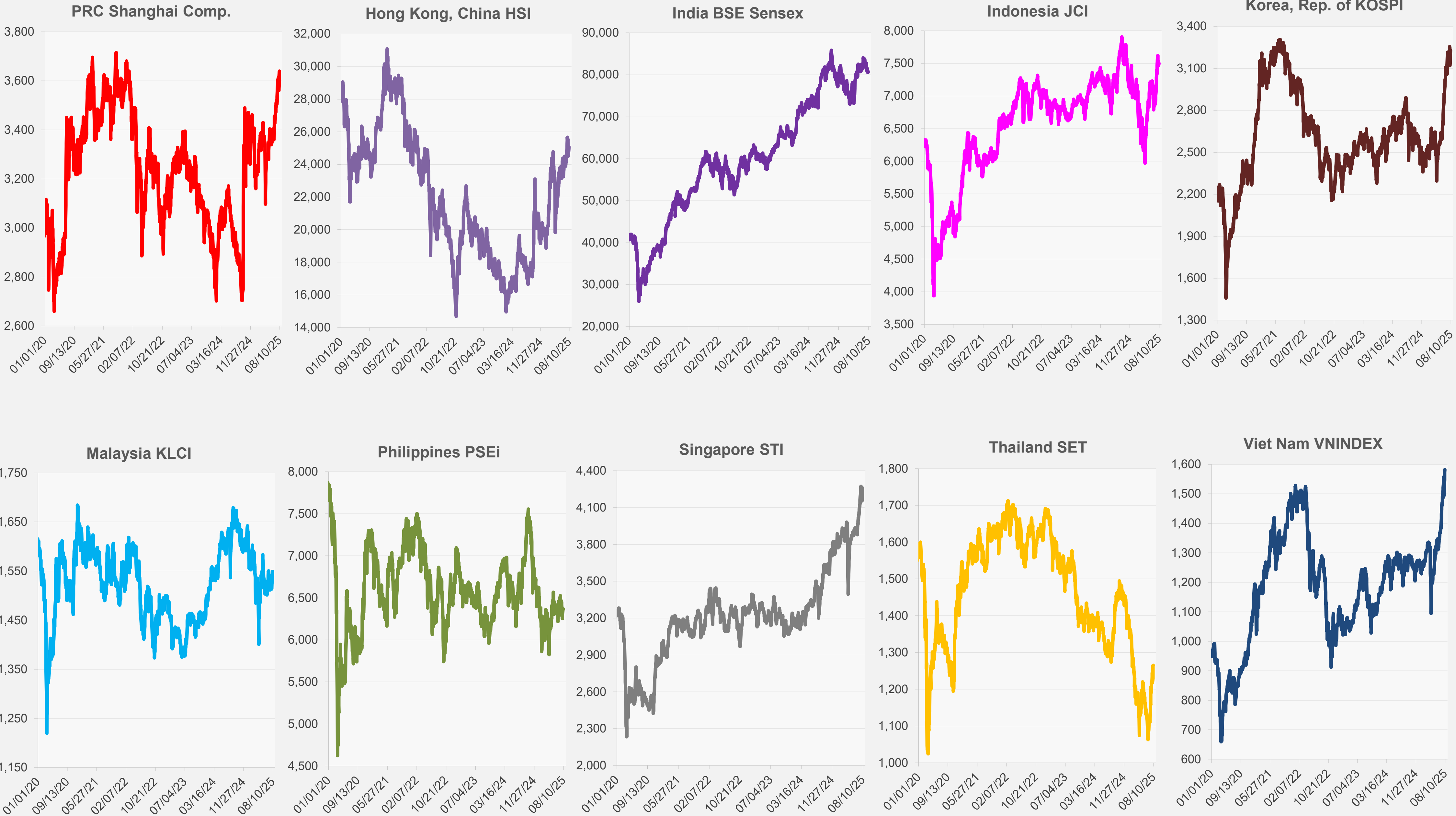
STOCK INDEXES

8 August 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	43,968.64	-0.51	3.35
US NASDAQ	21,242.70	0.35	10.00
US S&P 500	6,340.00	-0.08	7.79
UK FTSE 100	10,956.05	0.50	34.05
EURO STOXX 50	5,332.07	1.31	8.91
Japan NIKKEI 225	41,059.15	0.65	2.92
Bangladesh DSEX	5,408.07	-1.15	3.64
PRC Shanghai Comp.	3,639.67	0.16	8.59
Hong Kong, China HSI	25,081.63	0.69	25.03
India BSE Sensex	80,623.26	0.10	2.70
Indonesia JCI	7,490.18	-0.18	5.79
Korea, Rep. of KOSPI	3,227.68	0.92	34.52
Malaysia KLCI	1,549.11	0.49	-5.68
Pakistan KSE 100	145,990.40	0.58	24.77
Philippines PSEi	6,364.69	-0.09	-2.51
Singapore STI	4,258.15	0.72	12.42
Sri Lanka CSEALL	19,826.57	0.11	24.35
Taipei,China TWSE	24,003.77	2.37	4.21
Thailand SET	1,265.15	0.05	-9.65
Viet Nam VNINDEX	1,581.81	0.51	24.87



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

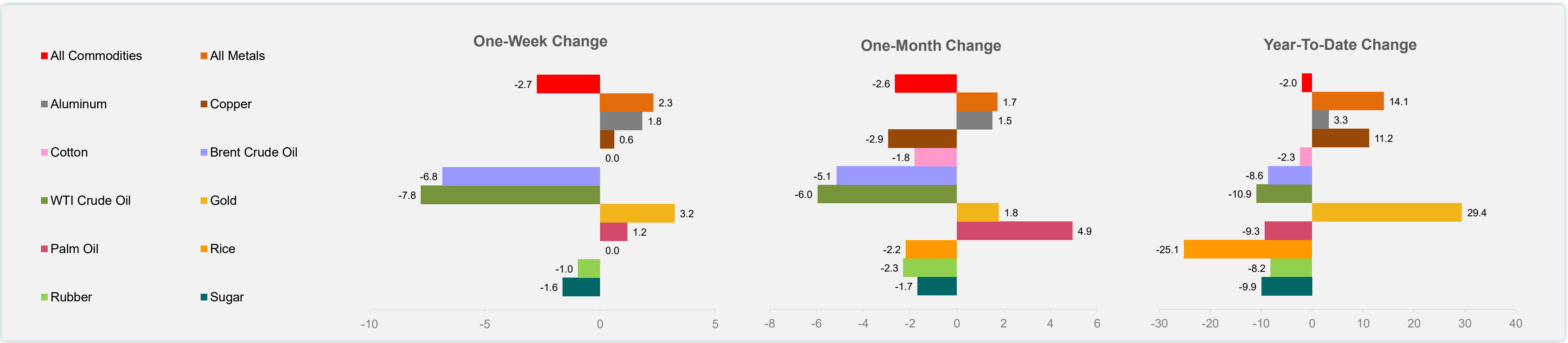
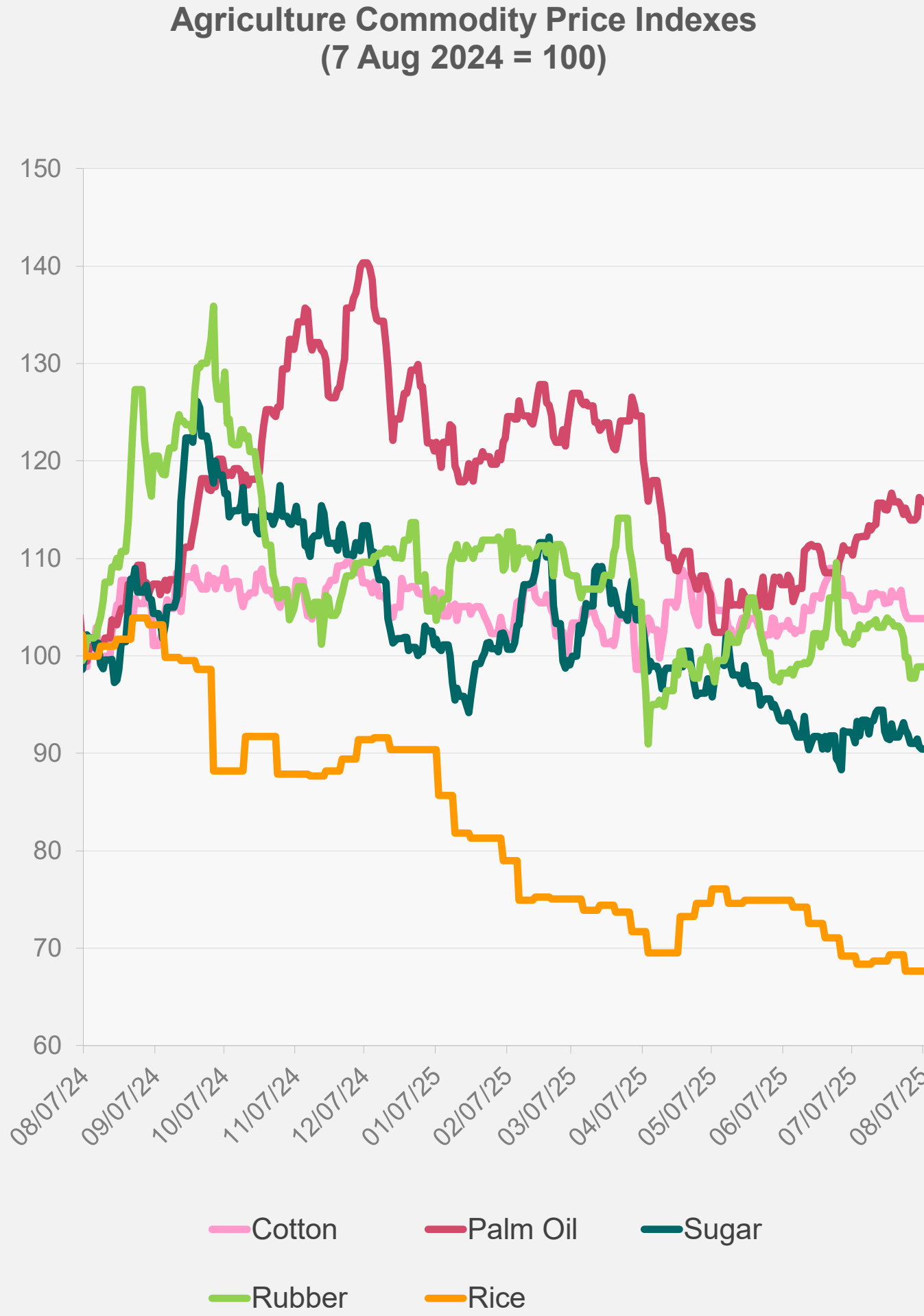
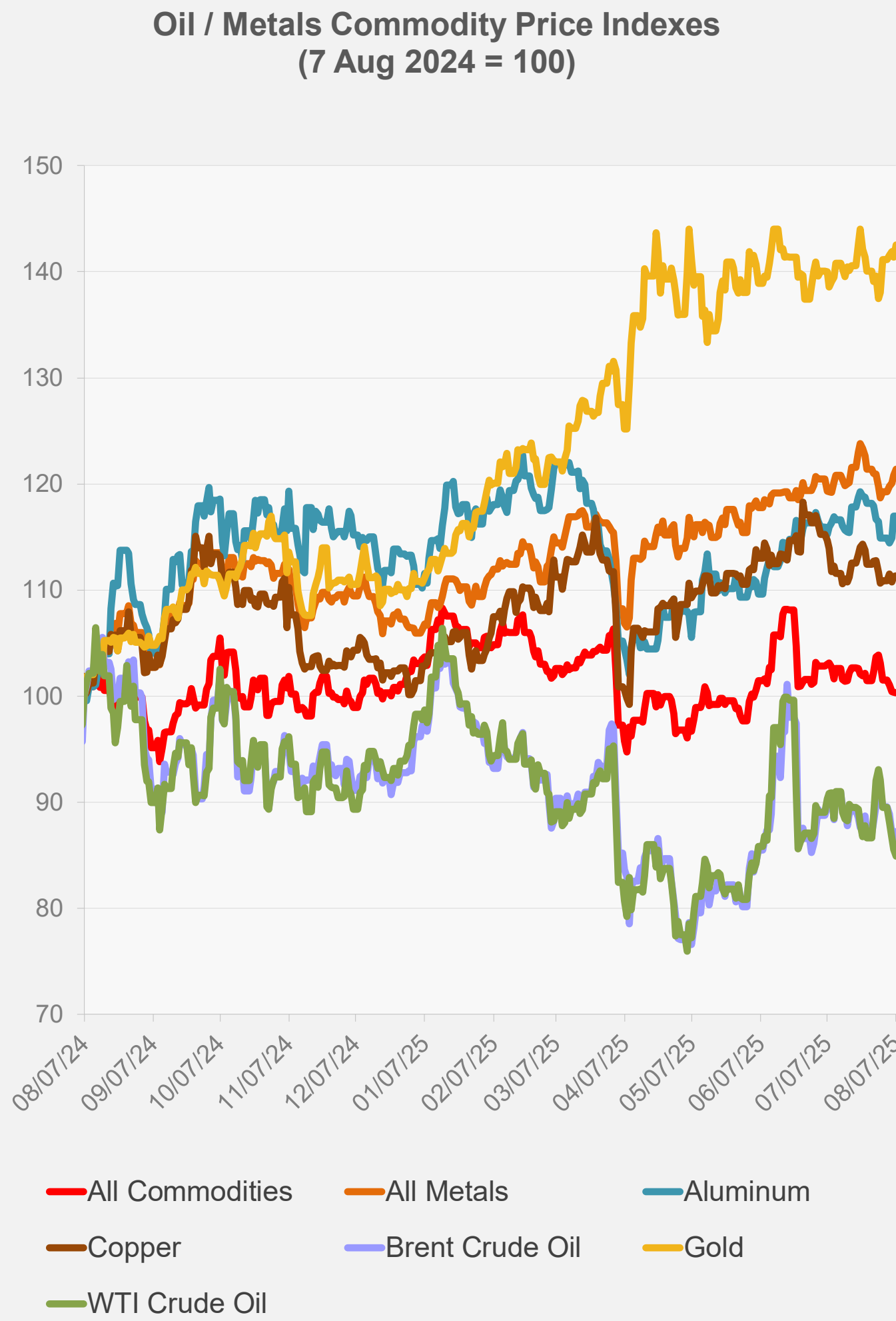


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	538.83	-0.07	-1.97
S&P All Metals	US\$	350.61	0.48	14.06
Aluminum	US\$/metric ton	2,609.35	-0.01	3.27
Copper	US\$/metric ton	9,618.87	0.06	11.17
Cotton	US cents/lb	64.36	0.00	-2.34
Brent Crude Oil	US\$/barrel	67.74	-2.65	-8.59
WTI Crude Oil	US\$/barrel	63.88	-0.73	-10.93
Gold	US\$/troy oz	3,396.38	0.80	29.41
Palm Oil	US\$/metric tonne	998.06	-0.08	-9.28
Rice ¹	US\$/metric ton	402.00	0.00	-25.14
Rubber ²	US\$/kg	217.50	0.00	-8.15
Sugar	US cents/lb	16.39	0.00	-9.95

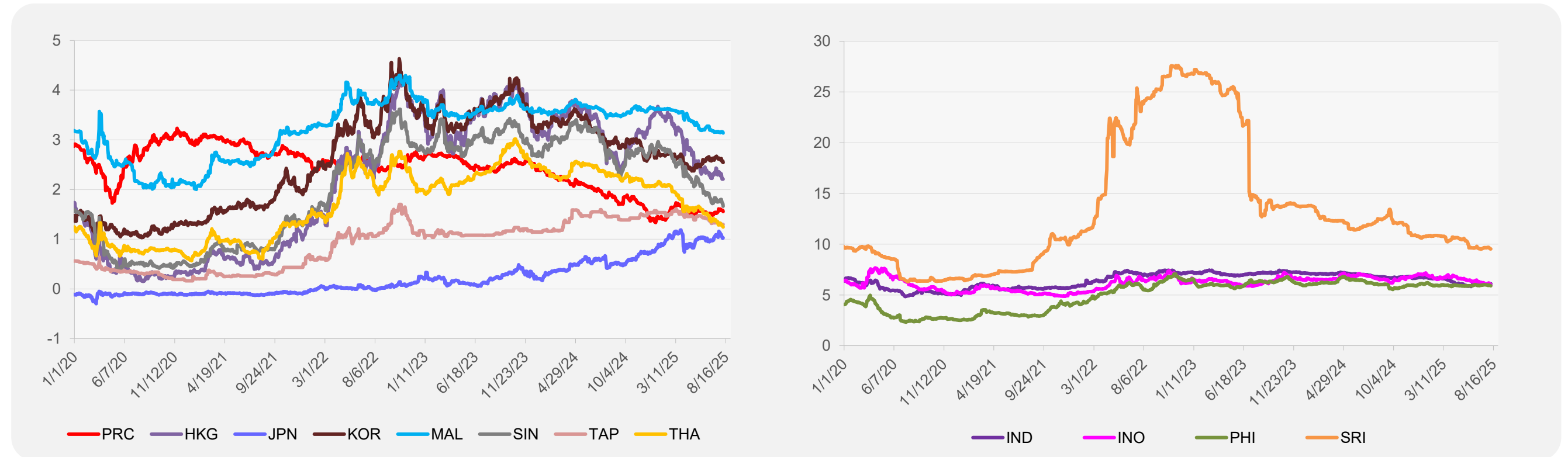
¹ Latest closing price from 30 July 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

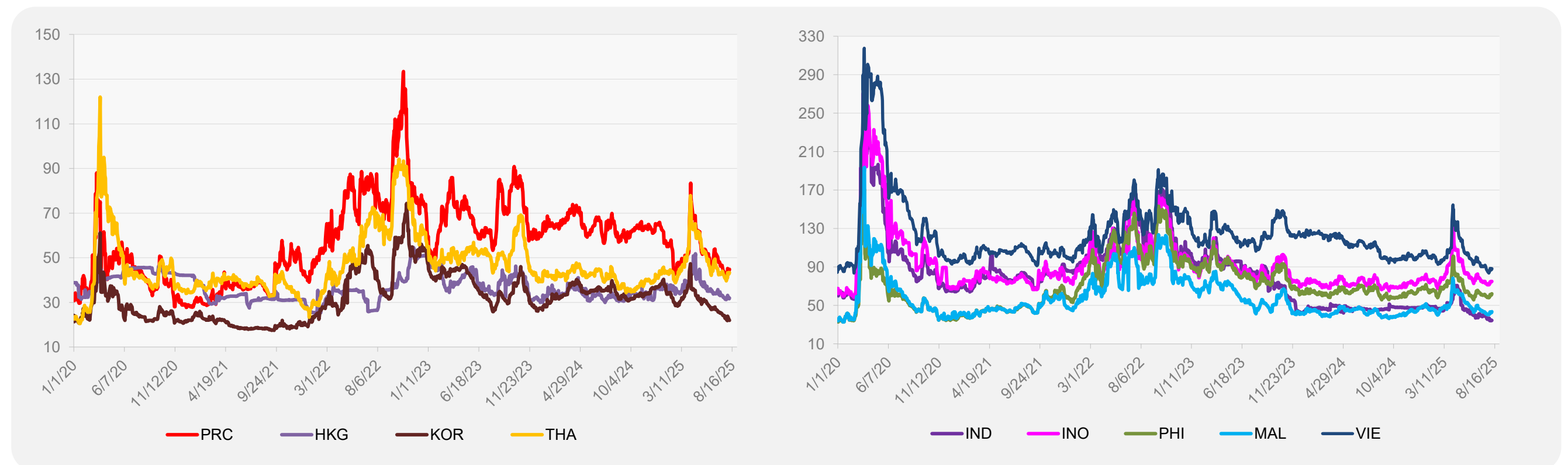


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.